

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MINNESOTA

MASTER Asset Backed Securities Trust 2006-HE3, by U.S. BANK NATIONAL ASSOCIATION, solely in its Capacity as the Trustee pursuant to a Pooling And Servicing Agreement, dated as of August 1, 2006

Plaintiff,
v.

WMC MORTGAGE CORPORATION and
EQUIFIRST CORPORATION,

Defendants.

Case No. 0:11-cv-02542-PAM-TNL

**DEFENDANT EQUIFIRST
CORPORATION'S NOTICE
OF HEARING**

TO: Plaintiff MASTR Asset Backed Securities Trust 2006-HE3, by U.S. Bank National Association, and its attorneys, Justin H. Perl, Maslon Edelman Borman & Brand, LLP, 3300 Wells Fargo Center, 90 South 7th Street, Minneapolis, MN 55402 and Marc E. Kasowitz, Michael M. Fay, Uri A. Itkin, Kasowitz Benson Torres & Friedman LLP, 1633 Broadway, New York, NY 10019; and Defendant WMC Mortgage Corporation and its attorneys Andrew M. Luger, Greene Espel, 200 South 6th Street, Suite 1200, Minneapolis, MN 55402 and Barbara S. Steiner, Matthew Thomas, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654.

PLEASE TAKE NOTICE that on February 9, 2012, at 10:30 a.m., in Courtroom 7D, at the United States District Courthouse, 316 N. Robert Street, St. Paul, MN 55106, the Court will hear arguments of counsel on Defendant EquiFirst Corporation's motion to dismiss the Complaint pursuant to Federal Rules of Civil Procedure 8, 9(b), and 12(b)(1) and 12(b)(6).

October 28, 2011

**ANTHONY OSTLUND BAER
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**ATTORNEYS FOR DEFENDANT
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